

# The Village Common of Rhode Island

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*Aging Better Together*

## **Confidential Gift Intention Form**

Dear Donor,

Thank you for your generosity! We realize that many people who plan to support The Village Common of Rhode Island through their estate or financial plans prefer to keep their intentions private. However, by letting us know of your plans, we can thank you during your life, confirm that we are able to fulfill your stated intentions, and we will be better able to manage our ongoing financial stability.

Please know that completing this form is non-binding—we fully understand that you may change your plans at any time. Please also know that all information you share with us will be kept strictly confidential.

Caroline Gangji  
Executive Director

**Planned Gift Notification—Confidential**

*Personal Information*

Name \_\_\_\_\_  
Spouse Name \_\_\_\_\_  
Address: \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone: \_\_\_\_\_ email: \_\_\_\_\_  
Birthday \_\_\_\_\_

Your Gift Intention

Please provide the following information and attach a copy of the documentation or appropriate language from your will or trust, if available.

\_\_\_\_\_ I/We want to support the mission of The Village Common of Rhode Island through a planned gift as described below:

\_\_\_\_\_ I/We have included a bequest for The Village Common of Rhode Island in my/our will or living trust.

\_\_\_\_\_ I/We have named The Village Common of Rhode Island as a beneficiary of an asset.

\_\_\_\_\_ Retirement Plan \_\_\_\_\_ Bank, Investment or other Financial Account

\_\_\_\_\_ Other: \_\_\_\_\_

\_\_\_\_\_ I/We have named The Village Common as a revocable/irrevocable (circle one) beneficiary of a charitable remainder trust.

The anticipated value of my/our gift is/will be approximately \$\_\_\_\_\_.

Please provide a general description of the gift provision (how the gift is to be used, whether for current operations or for endowment, for example).

\_\_\_\_\_ Yes, you may include me/us in the listing of planned gift donors.

Please indicate how you would like your name(s) to appear in the listing for our Planned Giving Society (Please note the amount of your intended gift will not be published)

\_\_\_\_\_ No, please do not include me/us in listings.

Signature(s): \_\_\_\_\_

\_\_\_\_\_

Date: \_\_\_\_\_